G-III THIRD QUARTER FISCAL 2025



FINANCIAL HIGHLIGHTS*

DELIVERED STRONG THIRD QUARTER RESULTS WITH EARNINGS AHEAD OF OUR EXPECTATIONS

NET SALES

\$1.09B

vs. \$1.07B LY

GROSS MARGIN

39.8%

vs. 40.6% LY

NON-GAAP NET INCOME

\$116M

vs. \$130M LY

NON-GAAP EPS

\$2.59

vs. \$2.78 LY

"I am very pleased with our strong third quarter results, with **earnings per diluted share exceeding our expectations,** driven by over 30% organic growth of our key owned brands DKNY, Karl Lagerfeld, Donna Karan and Vilebrequin."

Morris Goldfarb, Chairman & CEO

THIRD QUARTER HIGHLIGHTS

- Our key owned brands DKNY, Karl Lagerfeld, Donna Karan, and Vilebrequin delivered over 30% of organic growth in the third quarter
- We successfully launched our newly licensed brands Halston and Champion Outerwear in the Fall, in addition to our Donna Karan and Nautica Jeans, which launched this past Spring
- Calvin Klein and Tommy Hilfiger continue to deliver strong profitability

FISCAL 2025 OUTLOOK

GO-FORWARD STRATEGY

Net Sales \$3.15 billion

Adjusted EBITDA \$309 - \$314 million

NON-GAAP Net Income \$186 - \$191 million

NON-GAAP EPS \$4.10 - \$4.20

- 1. Drive growth of our owned brands
- 2. Build our complementary portfolio of licensed brands
- 3. Expand our global reach
- 4. Bring our North American retail segment to profitability

OUR BRANDS





HALSTON

CONVERSE





NAUTICA



TOMMY TOLFIGER

Calvin Klein